Columbia State Community College Foundation

Record of Planned Giving

The **Legacy Society** is a community of supporters who are leaving a legacy of support towards the education and wellbeing of students and the community. This record of planned giving is confidential in its details.

Name(s) _____ Address_____

Email _____` Phone _____

☐ Please recognize me/us in the **Legacy Society** as:

_____

☐ I/we wish to remain anonymous for always. ☐ Anonymous just for now until our gift goes in effect.

Please indicate your planned gift below:

☐ Bequest in will ☐ Life Insurance Policy Beneficiary ☐ Retirement Plan Beneficiary

☐ Charitable Remainder Trust ☐ Other _____

This gift will be:

☐ A specific amount: $_____ ☐ A specific asset _____ ☐ A percent %_____

☐ To be determined later

Purpose of the planned gift:

☐ Unrestricted gift to provide maximum flexibility.

☐ For a specific purpose:_____

Completion of this form is not intended to be legally binding, but notification of intent. If possible, please attach the portion of the official document that states the gift. If plans change, please notify the Foundation. Columbia State Community College Foundation is a nonprofit, tax-exempt 501(c)(3) organization.

Signature:_____Date:_____

Please Return To:

Columbia State Community College Foundation
1665 Hampshire Pike – Columbia, TN 38401
Foundation@ColumbiaState.Edu
931-540-2512